



SIFL:HO:TRS:2020-21:982  
28<sup>th</sup> July, 2020

The Secretary

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041/3121  
**BSE Scrip Code: 523756**

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48  
**NSE Symbol: SREINFRA**

Dear Sir,

**Sub: Disclosure under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), please find below the following details for the Financial Year ended 31<sup>st</sup> March, 2020:

Sr. No.	Particulars	Details
1.	Credit Rating and change in Credit Rating (if any)	Annexure -1
2.	Asset cover available, in case of non-convertible debt securities	Not Applicable
3.	Debt-equity ratio	0.28
4.	Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non convertible debt securities and whether the same has been paid or not	Annexure-2
5.	Next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount	Annexure-2
6.	Debt service coverage ratio	Not Applicable
7.	Interest service coverage ratio	Not Applicable
8.	Outstanding redeemable preference shares (quantity and value)	Nil
9.	Capital redemption reserve/debenture redemption reserve	Rs.Nil
10.	Net Worth	Rs. 287,290 lakhs
11.	Net Profit/ (Loss) after Tax - from continuing operations - from discontinued operations - from continuing and discontinued operations	Rs.(774) lakhs Rs. 2,130 lakhs Rs.1,356 lakhs

**Srei Infrastructure Finance Limited**

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046  
Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501  
Email: [corporate@srei.com](mailto:corporate@srei.com) Website: [www.srei.com](http://www.srei.com)  
CIN No.L29219WB1985PLC055352



Sr. No.	Particulars	Details
12.	Earnings Per Share (Rs.) - for continuing operations - for discontinued operations - for continuing and discontinued operations	(0.15) 0.42 0.27

Pursuant to Regulation 52(5) of SEBI Listing Regulations, please find enclosed the certificate signed by debenture trustee to the effect that it has taken note of the contents mentioned under Regulation 52(4) of the SEBI Listing Regulations.

This is for your information and record.

For Srei Infrastructure Finance Limited

For Srei Infrastructure Finance Limited

**Sandeep Kumar Sultania**  
Chief Financial Officer

**Samir Kumar Kejriwal**  
Authorised Signatory

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**Annexure-1**

<b>Instrument/Facility</b>	<b>Rating Agency</b>	<b>Ratings as on 31.03.2020</b>	<b>Ratings as on 30.09.2019</b>
NCDs / Bonds*	CARE	CARE BBB+	CARE A-
NCDs / Bonds*	BRICKWORK	BWR A+	BWR A+
Short term Debt Instruments*@	CARE	CARE A2	CARE A2+
Short term Debt Instruments*@	BRICKWORK	BWR A1	BWR A1
Unsecured Subordinated Tier II Debentures/Bonds*	CARE	CARE BBB	CARE BBB+
Unsecured Subordinated Tier II Debentures/Bonds*	BRICKWORK	BWR A+	BWR A+
Perpetual Debentures/Bonds	BRICKWORK	BWR BBB+	BWR BBB+
Long Term Banking Facilities*	CARE	CARE BBB+	CARE A-
Short Term Banking Facilities*	CARE	CARE A2	CARE A2+

\* Borrowings transferred to Srei Equipment Finance Limited (SEFL), a wholly owned subsidiary of the Company, as part of the business of the Company transferred to SEFL on and from 1st October, 2019.

@Other than Commercial Papers.

*h*

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CIN No.L29219WB1985PLC055352



Annexure-2

SL NO.	ISIN	ISSUE SIZE (IN LACS)	DATE OF ALLOTMENT	DATE OF MATURITY	PREVIOUS DUE DATE (OCTOBER 01, 2019 TO MARCH 31, 2020)		NEXT DUE DATE	
					INTEREST	PRINCIPAL	INTEREST	PRINCIPAL
1	INE872A08DL0	1,000.00	05-03-2019	Perpetual	-	-	01-04-2020	01-04-2029 (Call Redemption)
2	INE872A08DM8	5,000.00	15-03-2019	Perpetual	-	-	01-04-2020	01-04-2029 (Call Redemption)
3	INE872A08DN6	10,000.00	19-03-2019	Perpetual	-	-	01-04-2020	01-04-2029 (Call Redemption)
4	INE872A08DO4	5,000.00	20-03-2019	Perpetual	-	-	01-04-2020	01-04-2029 (Call Redemption)
5	INE872A08DP1	10,000.00	26-03-2019	Perpetual	-	-	01-04-2020	01-04-2029 (Call Redemption)
6	INE872A08DQ9	1,000.00	29-03-2019	Perpetual	-	-	01-04-2020	01-04-2029 (Call Redemption)
7	INE872A08DR7	1,000.00	22-04-2019	Perpetual	-	-	22-04-2020	22-04-2029 (Call Redemption)

*m*

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CIN No.L29219WB1985PLC055352

No. CTL/DEB/20-21/Noting Certificate/1285

July 28, 2020

To Whomsoever It May Concern,

**CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION**

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **SREI Infrastructure Finance Limited (“the Company”)** for the Half year ended March 31, 2020.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

**For Catalyst Trusteeship Limited**

For CATALYST TRUSTEESHIP LIMITED  
  
Authorized Signatory

**Authorised Signatory**

*Encl: Results submitted by Company*

